



**REPUBLIC OF CROATIA  
RESTRUCTURING AND SALES CENTER**

Ivana Lučića 6, 10000 Zagreb

Based on the Decision of the Management board of the Restructuring and Sales Center (hereinafter referred to as: CERP) on the sale of 4 (four) business shares of the company ULJANIK Brodogradnja 1856 d.o.o., Pula, by public collection of bids dated June 16, 2026, Class: 025-02/26-02/3, Reg. No.: 360-00/UV26-2026-2, CERP announces:

**Public invitation for collection of binding bids for the purchase of 4 (four) business shares of a trading company owned by the Republic of Croatia**

COMPANY	Number of shares	Total nominal value of business shares in EUR	% in shares capital	Initial sale price of business shares in EUR
ULJANIK Brodogradnja 1856 d.o.o., Pula	4	34.384.080,00	97,13%	11.085.250,00

In addition to paying the purchase price for the acquisition of the shares, the obligation to maintain the company's shipbuilding activities throughout the entire maritime domain covered by the concession is required.

Only bidders who purchase the bidding documentation during the public collection of bids have the right to submit a bid. The procedure for submitting bids and selecting the most favorable bidder is carried out in accordance with the conditions prescribed in the bidding documentation.

The cost of obtaining the bidding documentation is 2.000,00 EUR with the note that the bidding documentation is being purchased for the company ULJANIK Brodogradnja 1856 d.o.o., Pula and the exact name of the bidder.

A bid that is not submitted and prepared in accordance with the terms of the bidding documentation will be rejected. The payment slip used to purchase the bidding documentation must indicate the exact name of the bidder, otherwise the bid will be considered invalid and will not be considered. Upon presentation of proof of payment for the bidding documentation and submission of contact information, the bidder will be provided with a Confidentiality Statement form. After signing the aforementioned Statement, the bidder acquires the right to receive the bidding documentation and request authorization from CERP to conduct a due diligence review of the Company.

Bid guarantee in the amount of 110.852,50 EUR must be enclosed with the binding bid. Bid guarantee can be in the form of a bid bank guarantee from, issued from a domestic or foreign bank, or the specified amount is paid as a guarantee to the CERP account.

The amount to compensate for the costs of receiving the bidding documentation and Bid guarantee is paid to the CERP account at Erste & Steiermarkische bank d.d., Rijeka / IBAN: HR68 2402 0061 1006 7186 9 / SWIFT: ESBCHR22 model 00 with reference number 661513 — 77553867416 for the costs of receiving the bidding documentation, or with reference number 27212 – 77553867416 for a Bid guarantee.

**The deadline for submitting a bid is August 18, 2026, by 12:00.**

The date of submission of the bid is the date of receipt by CERP. Bids submitted after the deadline and incomplete bids will not be considered.

CERP has the right not to accept any submitted bid.

Contact information:

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